

CAPITAL INVESTMENT ADVISORS, INC.

Commercial Lending Experts

www.ciacrm.com

CIA SUBMISSION FORM

CONTACT INFORMATION			
Account manager : Javier F. Jimenez		Submission Date:	
Phone: 213-792-9334	Fax: 562-698-3332	E-mail: javier@ciacrm.com	
BROKER INFORMATION			
Broker Company Name:	Broker Contact Person:	Approved Broker: Yes <input type="checkbox"/> No <input type="checkbox"/>	
Broker Company Address:	City:	State:	Zip:
Broker Phone:	Broker Fax:	E-mail Address:	
BORROWER (S) INFORMATION			
Borrower Name:		Co Borrower:	
Address:		Address:	
Social Security:		Social Security:	
Credit Scores:		Credit Scores:	
Borrower (s) will Be: Individual (s) <input type="checkbox"/> Corporation (C Corp.) <input type="checkbox"/> LLC <input type="checkbox"/> LP/LLP <input type="checkbox"/> S Corp <input type="checkbox"/> Other: <input type="checkbox"/>			
Name of Borrowing Entity (Name (s) in which title will be held):			
In order to expedite our process, we prefer to be able to communicate directly with the borrower.			
Is this acceptable for you? Yes <input type="checkbox"/> No <input type="checkbox"/> Phone Number To Client:			
Is there another Broker Involved? Yes <input type="checkbox"/> No <input type="checkbox"/> Phone Number To Broker:			
TRANSACTION SUMMARY			
Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance	Property Type: Apartment <input type="checkbox"/> Office. <input type="checkbox"/> Industrial <input type="checkbox"/> Retail <input type="checkbox"/> Hospitality <input type="checkbox"/> Specialty <input type="checkbox"/>	Conv Rate Program: 6 Mos. Adj. 3 Yr. Fixed, then Adj. 5 Yr. Fixed, then Adj. 7 Yr. Fixed then Adj. 10 Yr Fixed, then Adj Variable Rate	
Loan Amount Requested _ Existing First Trust Deed _ Existing Second Trust Deed _ Gross Income - Monthly _ Gross Income - Anually _ Annual Expenses	Comments: _____ _____ _____	Hard Money Deal: Yes No _____ _____ _____	
Broker Fees: (Broker to receive a referral fee of 30% from CIA) <input type="checkbox"/> Referral Fee 30%	ADDITIONAL COMMENTS: _____ _____ _____ _____ _____		
Comments _____ _____ _____			